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**Anthony&Cie**  
International

# Equity and debt investment opportunities

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Current book of projects for our clients & associates

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# Tailored investment opportunities on offer

Sector	Investment opportunity	Nature of transaction	Size	Country	Summary description	Our role
Animal Health	Investment in global expansion of proven Mastitis treatment	Equity co-investment with buyers (purchase agreed)	€15m	Germany	Mastitis treatment sold in Germany, having just obtained market authorizations in another 11 EU countries. Drastically reduces time out of milk production for cows. Co-investment for acquisition and expansion financing	Advisor to buyers (purchase agreed)
Medical technology	Pre cash flow investment in cardiac scanner	Equity private placement	\$55m	Israel	Revolutionizing cardiac imaging. Cardiac scanning technology with 15 patents, currently in clinical trial phase. Global distribution agreement with top 3 Medtech player. Raising funds to expand production capacity	Advisor to issuer
Automotive / Clean Tech	Pre cash flow investment in H <sub>2</sub> car engine	Convertible bond private placement	€10-20m	UK	Disruptive technology in car manufacturing. Fundraising to support commercialization of hybrid H <sub>2</sub> & gasoline engine technology, in co-operation with 2 major car manufacturing groups	Advisor to issuer
Precious metals	Management Buy Out of royalty streaming company	Public offer for a listed company	~\$500m	North America	Opportunity to capitalize on current momentum in gold prices, and back the management team of a major North American gold royalty & streaming company in an MBO and de-listing. Opportunity to grow the royalty streaming portfolio substantially in private hands	Advisor to management
Oil & Gas	Fundraising for offshore O&G exploration	Equity fundraising	\$300m	South Africa	Exploration funding backing the largest owner of exploration acreage offshore in South Africa. Potential game changer for African oil & gas industry, focusing on 9 leads with Prospective Resources of 29Bn BOE	Advisor to issuer
Base Metals	Fundraising for base metals physical supplier	Debt / equity capital raising	\$70m	Switzerland	Opportunity to invest in high yield bonds backed by fully collateralized floating charge over cash and metals inventory	Advisor to issuer
Oil & Gas	Acquisition of Canadian conventional oil producer	Equity	\$100m	Canada	Opportunity to back a strong operational management team in taking a listed Canadian upstream player private (production 16,500 boe/d). Debt refinancing package secured subject to \$100m equity raising. Current div yield 12%	Advisor to buyer
Oil & Gas	Acquisition of private Canadian conventional oil producer	Equity & debt	Tbd	Canada	Opportunity to back a strong operational management team in buying a private oil company with 2 <sup>nd</sup> lowest production cost in Canada, and 250,000 acres of land. Funds from Operations ~\$100-120m, production 13,000 boe/d. Low risk development opportunities	Advisor to buyer
Financial Services	Acquisition of emerging markets banking portfolio	Equity funded acquisition	\$50-75m	Laos, Albania, Tanzania, Djibouti	Private acquisition of a portfolio of fully licensed, deposit funded retail & commercial banks in Africa, Asia and Eastern Europe. Banks are profitable and are owned by a Swiss holding company	Advisor to (co-) investor

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