

Internal ITPG topics

Oliver Biernat

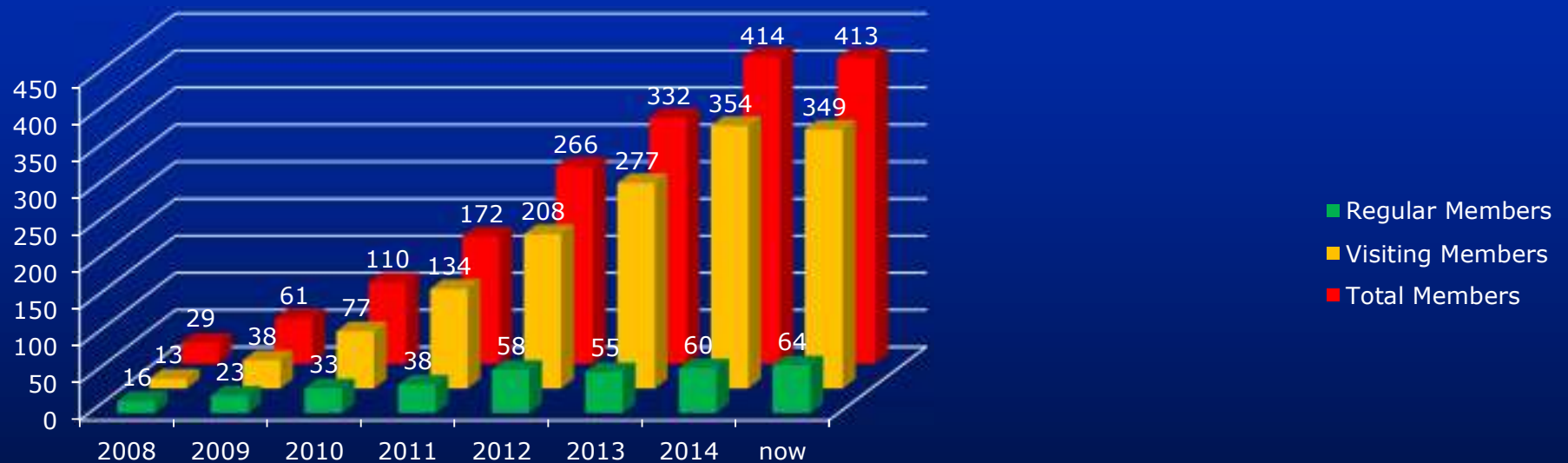
(ITPG Global Chairman)

- Statistics on the development of ITPG
- New project: ITPG FYI client info newsletter?
- Renewal of IBFD and Comtax licenses, new offers for TP and VAT
- Presentation of upcoming ITPG events
- Better name for regular member?
- Elections of ITPG chairman for the next 2 years

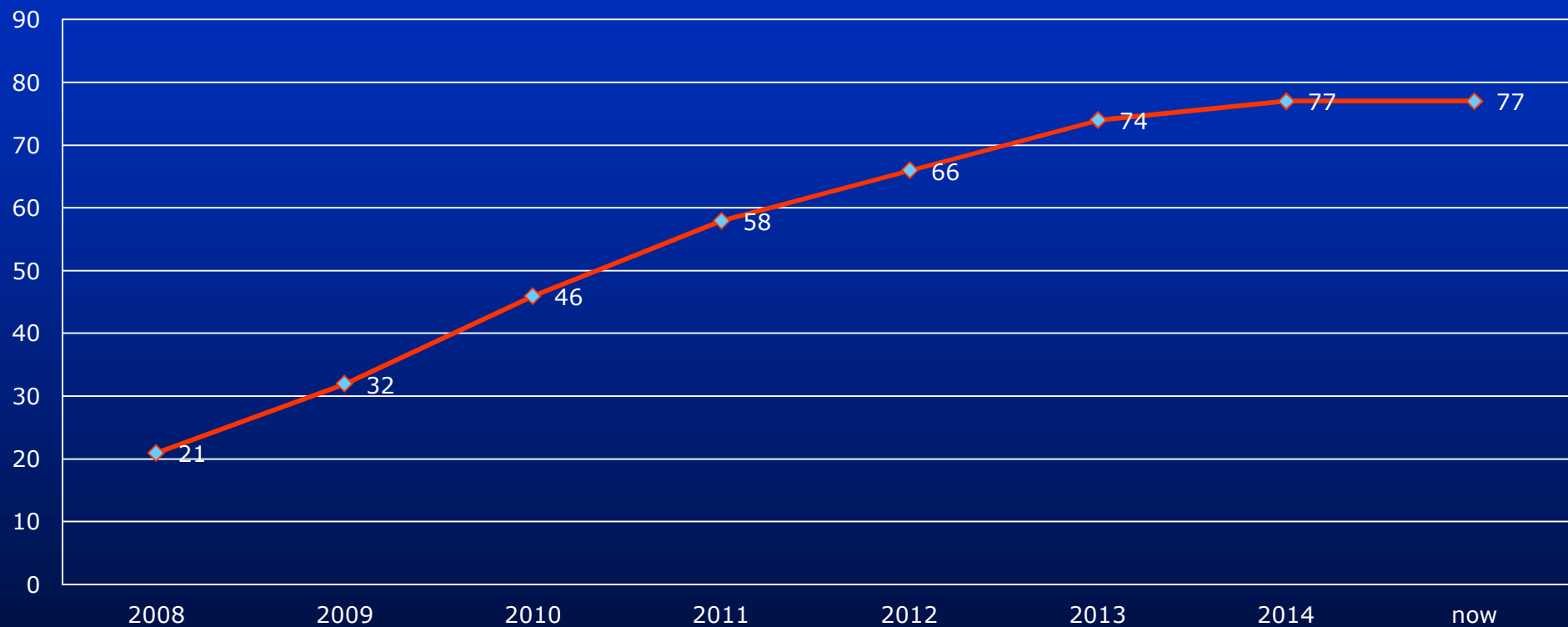
Statistics on the development of ITPG



Development of regular and visiting members since 2008:



Number of countries covered by ITPG members

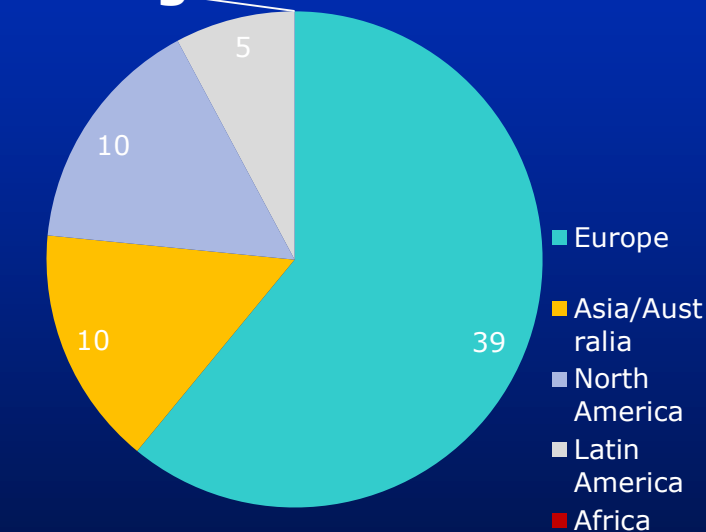


Statistics on the development of ITPG

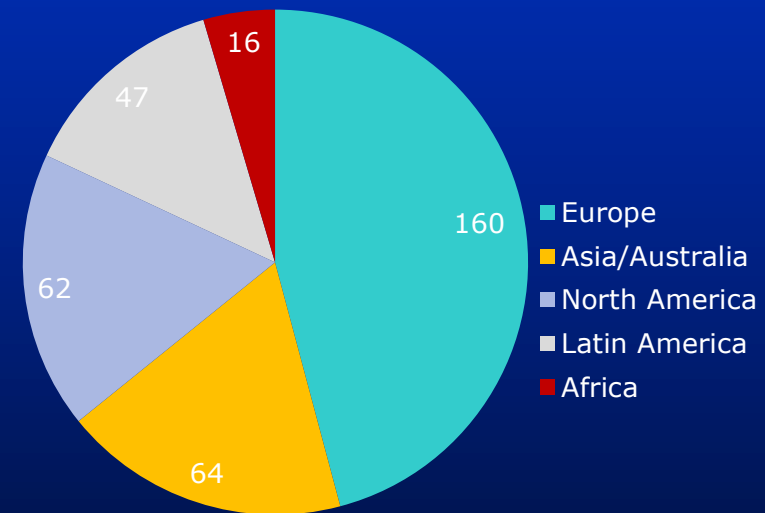


Which region do our members come from at the moment?

Regular members



Visiting members



Financial contribution from GGI for projects



GGI will financially contribute to GGI PG projects upon prior approval by GGI Head office. GGI will support PG projects with 25% of the total price, but a maximum of 2,500 CHF per calendar year.

In 2013 this money was used for the **ITPG Tax and Business Guide**
In 2014 one idea is an **ITPG FYI client newsletter**

Estimated Costs

- Layout of pdf. 440-620 Euros per issue,
- One-time payment of 200 Euro for the Layout of the first page.
- Proof reading about 400-500 Euro per issue
- Printing approximately 800 Euro for 800 copies + postage

Suggestion:

Go for 2 newsletters annually

Printouts only if money is left from GGI contribution or if member(s) who require prints will pay for them

Priority for authors: a) chairs b) regulars c) visitors

New project? ITPG FYI client info newsletter



Format and Layout

PDF document, approximately 10 pages (DIN A4), similar layout to the Real Estate Newsletter, ... in accordance with GGI's corporate design.

Length of articles

- a) Leader: 1 DIN A 4 page (3'000 characters including spaces).
- b) Further contributions: ½ DIN A 4 page (1'500 characters).

Company information: should not exceed 300 characters

Photo (high resolution, at least 300 dpi for a picture size of 10x15cm)

Details can be found in the Editorial Guidelines for GGI Practice Group International Taxation's FYI newsletter

Comtax Tax Planning software



Comtax:

- 13 GGI members with an annual license from 1st. June -30th May of the following year. Termination is possible with a 3 month notice. More on: <http://www.comtaxit.com/>

Acco Accountants	Belgium
Benefitax GmbH	Germany
Dalla Libera and Partners	Italy
EFS Tax Consulting	Poland
Ficesa Treuhand, S.A.	Spain
GT Fiduciaires SA	Luxembourg
Guerrero y Santana, S.C. (terminated by 1 June 2014)	Mexico
Lawrence Grant, Chartered Accountants	United Kingdom
Mirus Advisers S.R.L.	Romania
Munkert and Partner GbR	Germany
Shea Nerland Calnan LLP	Canada
Viso, Rodriquez, Cottin, Medina, Ramirez (terminated by 1 June 2014)	Venezuela
WRT Revision und Treuhand GmbH	Germany

IBFD License: 1 March 2014- 28 Feb. 2015.

Costs: 3,173 € per year including all databases.

New features will be presented online at the ITPG Meeting in Edinburgh

Who else wants to join?

Canada	Shea Nerland Calnan LLP
Germany	Benefitax GmbH, Steuerberatungsgesellschaft, Wirtschaftsprüfungsgesellschaft
Poland	EFS Group Sp. z o.o.
The Netherlands	Limes International BV
United Kingdom	Haines Watts
United States	AGH Aarons Grant & Habif, LLC
United States	The Ruchelman Law Firm

New Offer: IBFD topical collections on just

- a) Value Added Taxation and
- b) Transfer Pricing.

General conditions:

- Minimum duration of the subscription is 12 month with the same starting and end date for all participating members;
- Accesses are strictly personal and cannot be shared;
- Fees quoted below refer to the 2014 quotation and are in Euro ex VAT;
- IBFD reserves right to revise its annual subscription fees for the subsequent subscription periods based on the inflation rate and the content added; GGI members will of course be informed accordingly;
- Minimum number of participants per collection requested: 10.

Module 1: VALUE ADDED TAXATION

- *EVD News*
- *Excerpts from Country Surveys and Country Analyses relating to VAT only*
- *Topical Analysis - European VAT Directives,*
- *Topical Analysis - Value Added Taxation covering 51 jurisdictions (Feb 2014)*
- *Quick Reference Tables (EU VAT Rates Tables)*
- *EU Law (Indirect Tax)*
- *National Legislation (VAT laws of EU Member States linking to VAT Directive 2006/112)*
- *Case Law (ECJ Case Law (Indirect Tax), Other Case Law (VAT))*
- *EVD Glossary*
- *Full access to all current and archive articles (from 1999 onwards) of the International VAT Monitor*
- *EU VAT Rates Tables Tool*

Total annual fee per block of 10 users is € 7,500 ex VAT;
effectively € 750 ex VAT per year and per single user.

Module 2: TRANSFER PRICING

News (Transfer Pricing only)

- *Transfer Pricing topical chapters for 55 jurisdictions,*
- *Transfer Pricing and Business Restructurings – online book,*
- *Transfer Pricing and Customs Valuation – online book,*
- *Transfer Pricing and Dispute Resolution – online book,*
- *Transfer Pricing and Intragroup Finance – online book.*
- *Quick Reference Tables (Transfer Pricing Tables)*
- *Models*
- *EU Law (Transfer Pricing only)*
- *International Organizations' Documentation (all Transfer Pricing related documents)*
- *Case Law (Transfer Pricing only)*
- *Country Chapters Comparison (Transfer Pricing)*
- *Transfer Pricing Tables Comparison*

Total annual fee per block of 10 users is € 3,710 ex VAT;
effectively € 371 per year and per single user.

Interested in any IBFD products?

Please contact for more details, free online training or interest to license:

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Address: Rietlandpark 301, 1019 DW Amsterdam, The Netherlands

Bureau van Dike “Amadeus” database?



Bureau van Dijk offered to subscribe to an Amadeus database 2012 group license

The license fee would be about 12,000 €.

If you are interested please check with GGI HO if they agree and then contact contact GGI member Jelena Mihic in Beograd (jelena.mihic@mdmrevizija.com) and ask if that is still possible.

- Agenda of ITPG Meeting in Edinburgh on 03.04.2014
 - Joe McCall: Irish Companies –What are the Tax Advantages?
 - Ana Sofia Cardoso Monteiro: The CCCTB European Model and its prospective reflection at the Mercosul block
 - Nick Domburg: Presentation of responses received from GGI members re. setting up a new trading venture in Country X
 - Ionut Zeche: Speed networking
 - Oliver Biernat: Internal ITPG matters
 - Pavel Grishunin (IBFD) via WebEx: Presentation of new features in the IBDF Portal to Cross-Border Tax Expertise
 - Galia Antebi: Three traps in sending clients or funds to the U.S.
 - Robert Anthony: Case Study with role-play on wealthy private individual that died and leaves a mess for his heirs (continued)

Future ITPG Meetings



- 03.04.2014: Edinburgh: European Conference
- 15.05.2014: New Orleans: North American Regional Conference
- 21.08.2014: Rio de Janeiro: Latin American Regional Conference
- 16.10.2014: Cape Town: World Conference
- 11.12.2014: Bangkok: Asia-Pacific Regional Conference
- ??:?? .2015: ITPG Winter meeting in ??? (suggestions where and when)
- For WebEx meetings please check GGI Intranet.

Better name for regular member?



- ITPG: Regular member & Visiting member
- What sounds better, gives more credibility to the person without exaggerating or harming local laws?
- Suggestions:

Elections of ITPG chairman



- Acc. to the GGI Guidelines for PG chair elections have to be held every two years.
- All Regular members have one vote.
- Candidates:
- Results:

Thank you for your attention!



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