

Minutes of the ITPG meeting in New Orleans on 15th May 2014

Chairman: Cindy Hsieh

Secretary: Doug Dickey

14:00 Welcome to ITPG Worldwide Update - Oliver Biernat

14:40 And the US Said, Let There Be FACTA - Jack Brister

15:00 Main Tax Aspects to Consider When Doing Business in Mexico - Rodolfo Sanchez Arellano

15:30 Coffee Break

16:00 Voluntary disclosure of tax evasion - Oliver Biernat

16:30 Recent Evolvement of Cross Border Structures in Canada - Real Estate and Resource Investments to U.S. and others - Greg Gartner

17:10 Research & Experimentation (R&E) credit/Incentives - Bill Kuhlman

17:40 The OECD's Action Plan on Base Erosion and Profit Shifting: What the Transfer Pricing Provisions Mean for Tax Directors - Kurt Wulfekuhler

18:00 Adjourn

3 Members - Nick Domberg, interested in Comtax

Scott Davis of Prager Metis

Greg Gartner of Moody Gartner is interested in exploring entire suite of software.