

Agenda ITPG meeting Edinburgh 3rd. April 2014

- 14.30 Oliver Biernat: Welcome speech
- 14.40 Joe McCall: Irish Companies –What are the Tax Advantages? (15 min)
- 14.55 Nick Domburg: Case Study: Presentation and comparison of responses received from GGI-members regarding setting up a new trading venture in Country X (45 min)

- 15.40 Ionut Zeche: Speed networking (20 min)

- 16.00 Coffee break

- 16.30 Oliver Biernat: Update on internal ITPG matters and projects as well as discounts for ITPG members (20 min)
- 16.50 Pavel Grishunin (International Bureau of Fiscal Documentation) via WebEx: Presentation of new features in the IBDF Portal to Cross-Border Tax Expertise (20 min)
- 17.10 Galia Antebi: Three traps in sending clients or funds to the U.S:
 - 1. The green card trap
 - 2. Foreign gifts
 - 3. Foreign trusts (30 min)
- 17.40 Robert Anthony: Case Study with role-play on wealthy private individual that died and leaves a mess for his heirs (20 minutes)
- 18.00 Oliver Biernat: Closing speech