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News and Information for Members and Friends of Geneva Group International



## Trust &amp; Estate Planning Practice Group (TEPPG)

# The structure of the TEPPG Leadership Team

The recently founded GGI Trust and Estate Planning Practice Group (TEPPG) held its inaugural meeting at the GGI World Conference in Rome. The Practice Group objectives are: 1) to provide a focus for GGI members from the legal, accountancy and business advisory professions whose occupation includes a significant involvement with any of the planning, creation, management of and accounting for, trusts and estates, executorship administration and related taxes; 2) to promote discussion of aspects of tax, accounting, administration statute and case law that are of general concern to trust and estate practice group members; and 3) to advance training and learning and to promote the practical aspects of cross border trust and estate planning and administration.

The agenda for the first meeting focused on the latest developments in cross border estate planning from several onshore and offshore jurisdictions. The minutes from the meeting which include the substance of presentations made by Robert Christensen of Jersey, Channel Islands, Guy Wiltcher of the Isle of Man, Georges Troy of Paris and

Dennis Nerland of Calgary, Canada can be found out on GGI's website, internal section, Practice Group Trust & Estate Planning, Downloads. In the upcoming months the Practice Group will be establishing several long-term projects which include the scheduling of regular Skype-in conference calls and contributions of trust and estate related articles for publication in the GGI Insider.

Given the cross-border, cross-practice and cross-disciplinary approach of the Practice Group, and in an effort to increase attractiveness to members outside of the European region, the Practice Group counts with the leadership of a highly diverse and qualified group of professionals. As pictured in the accompanying graph, the leadership team includes Steven L. Cantor of Cantor & Webb P.A. the Global Chairperson with Emma Loveday of Wedlake Bell LLP

and Sergio Guerrero Rosas of Guerrero Santana Tax, Audit & Consulting acting as Global Vice Chairpersons. The Regional Chairpersons include Camilla Wallace of Wedlake Bell LLP representing the European Region, Oliver Muñoz of Quijano & Associates representing the Latin American Region, Dennis Nerland of Shea Nerland Calnan LLP representing the North American Region, and Darren Shone of Lawler Partners Chartered Accountants as Chairperson representing the Asian-Pacific Region .

Steven L. Cantor and various members of the Trust & Estate Planning Practice Group will be attending the 2013 GGI European Conference in Lisbon as well as the

2013 World Conference in Cancun, Mexico where the next two Practice Group meetings will be held. Should you wish to become a member of the Practice Group and participate in our meetings, please email us at [lowry@cantorwebb.com](mailto:lowry@cantorwebb.com).

