



GENEVA GROUP INTERNATIONAL

North America ITPG WebEx Conference 25 September 2012

Minutes

The International Tax Practice Group (North America) has had two meetings which included presentations on tax related matters that impact cross border issues.

We are delighted to circulate the PowerPoint from these presentations:

(1) **July 31, 2012:** Foreign Bank Account Reporting, and issues related to international compliance. ~ Brian Rowbotham & Peter Trieu

(2) **September 25, 2012:** FATCA: Foreign Account Tax Act ~ Doris Hsu

The ITPG (NA) will have its next webex on **November 20, 2012.**

The focus presentation will be on Year-End Planning Ideas by Doug Dickey of DRDA PLLC (Houston).

Attendees:

1 Arthur Dichter	8 John Parker
2 Brian Rowbotham	9 Kevin Irlbeck
3 Cindy Buie	10 Peter Ulrich
4 Cindy Hsieh	11 Rodolfo Sanchez
5 Doris Hsu	12 Steve Braun
6 Doug Dickey	13 Thomas Mahoney
7 John Freeman	14 Tricia Chow

Please let me know if your name was not included

Other announcements

a. IBDF subscription: still accepting subscription, contact Amiran Kavkasidze at GGI headquarter kavkasidze@ggi.com

b. Upcoming GGI conferences and other professional organizations

- 9/21/2012 GGI PG Meeting - International & Expatriate Services in Amsterdam
- 9/26/2012 GGI Boston Office Opening Party
- 9/28/2012 to 9/30/2012 GGI Easy Meet, Raleigh North Carolina
- 10/18/2012 to 10/21/2012 GGI World Conference, Rome
- 11/20/2012 North America WebEx 11am PT/ 2pm ET: Lead by **Doug Dickey**, DRDA PLLC (Houston) on year-end planning ideas
- 11/20/2012 Europe & Africa WebEx
- 12/13/2012 to 12/16/2012 GGI Asia Conference, Bangkok



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c. Mark your calendar for future North America ITPG WebEx sessions:

Date	Firm	Subject
Tuesday, November 20, 2012	Doug Dickey, DRDA PLLC (Houston)	Year-end planning
Tuesday, January 29, 2013	Steve Cantor, Cantor & Webb (Miami)	TBD - Estate/Gift/Trust planning
Tuesday, March 26, 2013	Richard Mastrocola, Tonneson + Co (Boston)	TBD - corp and individual tax update for 2012, planning strategies 2013
Tuesday, May 28, 2012	Kim Moody, Moodys Tax Advisors (Calgary)	Doing business in Canada or Tax Considerations for Americans Moving to Canada

Please contact me if you have any questions.

Thank you.

Best Regards,

Brian Rowbotham
Chair of ITPG North America