

**GGI NORTH AMERICAN REGIONAL CONFERENCE**  
**9-12 MAY 2013**  
**SAN FRANCISCO, CA – UNITED STATES**

hosted by



**DELEGATES PROGRAM**

Individual arrival at the [Grand Hyatt San Francisco](#), 345 Stockton Street, San Francisco, CA 94108, USA, T: +1 415 398 12 34, F: +1 415 848 60 91.

Enjoy unequalled access to world-class shopping, attractions, museums, theaters and the famous landmarks of this vibrant city, including Moscone Convention Center, Fisherman's Wharf, Chinatown, and AT & T Ballpark. Experience the ultimate in discriminating style and hospitality at this luxurious urban hotel on San Francisco's Union Square.

**Thursday, 9 May 2013**

14:00 – 17:30	Practice Group Meeting International Taxation (Dress Code: Business Casual) Room: Sequoia	Brian Rowbotham
19:00 – 20:00	Welcome Cocktail (Dress code: Business Casual) Room: Bayview and Sunset	
20:00 – 22:30	Welcome Dinner (Dress code: Business Casual) Room: Union Square and Skyline	
	Introduction of GGI member candidates and new member firms	Michael Reiss von Filski
22:30	Drinks at the hotel bar	

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## Friday, 10 May 2013

07:30 – 09:00	Breakfast at the hotel <i>Room: Redwood Room</i>	
09:00 – 18:00	Conference at the hotel <i>Dress code: Business Casual</i> <i>Room: Ballroom West</i>	
09:00 – 09:10	Presidential Speech	Claudio G. Cocca
09:10 – 09:15	Opening Speech by host firm	Brian Rowbotham
09:15 – 10:15	Key note speech Questions from the audience	David A. Goldsmith
10:15 – 10:45	GGI Management Report North American Initiatives	Adam Crowson
10:45 – 11:15	Coffee Break <i>Room: Redwood Room</i>	
11:15 – 12:30	Canadian Tax Matters of Interest for the International Private Client	Kim Moody
12:30 – 14:00	Lunch for Delegates in the hotel <i>Room: Redwood Room</i>	
	Federal White Collar Criminal Prosecutions	Joseph Fazioli Assistant US Attorney at US Department of Justice
14:00 – 17:30	Different Practice Group Meetings in Two Rounds	
14:00 – 15:30	<u>First Round</u>	
	Auditing, Reporting & Compliance <i>Room: Fillmore A</i>	Douglas A. Dickey
	Corporate, Commercial & IP <i>Room: Fillmore B</i>	Hal Litchford
	Immigration & Expatriate Services <i>Room: Fillmore C</i>	Huub Kapel Cindy Hsieh
	Governmental Affairs & Public Procurement <i>Room: Warfield</i>	Dr. Laszlo Tunyogi
	VAT (Sub-Group ITPG) <i>Room: Curran</i>	Toon Hasselman
15:30 – 16:00	Coffee Break <i>Room: Theatre Level Foyer</i>	

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16:00 – 17:30	<u>Second Round</u>	
	International Dispute Resolution <i>Room: Fillmore A</i>	Michael Quinan
	M&A <i>Room: Fillmore B</i>	David E. Surprenant Lee Lloyd
	Forensics, Litigation Support Valuation & Tax Controversy <i>Room: Fillmore C</i>	Richard Devine
	Trust & Estate Planning <i>Room: Curran</i>	Steven L. Cantor
19:00	Meeting point at hotel lobby	
19:30 – 22:30	Dinner at <b>One Market</b> <i>Dress code: business casual</i>	
	1 Market Street San Francisco, CA 94105 United States T: +1 415 777-5577 W: <a href="http://www.onemarket.com">www.onemarket.com</a>	

### Saturday, 11 May 2013

07:30 – 09:00	Breakfast at the hotel <i>Room: Ballroom East</i>	
09:00 – 12:00	Different Workshops <i>Dress code: business casual</i>	
	Workshop 1 <b>International Financial Reporting Standards (IFRS)</b> <i>Room: Cypress A</i>	Clayton Hickey Richard Eagleston
	Workshop 2 <b>Risk Management for Professional Firms</b> <i>Room: Cypress B</i>	John Raspante NAPLIA
	Workshop 3 <b>From the “Outside-In”: The Benefits – and Challenges – of Adopting an Industry-Focused Approach</b> <i>Room: Curran</i>	Todd A. Labinsky Bhavik R. Patel
	Workshop 4 <b>Understanding GGI (compulsory for all candidates and new members)</b> <i>Room: Sequoia</i>	Michael Reiss von Filski
10:30 – 11:00	Coffee Break <i>Room: Ballroom East</i>	

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- 12:00 – 14:00 Lunch at the Hotel  
*Room: Ballroom East*
- 14:00 Meeting at hotel lobby for sightseeing and dinner  
*Dress code: casual*
- 14:05 – 17:30 Sightseeing on the way to dinner at **Rutherford Hill Winery** (Napa Valley)
- 17:30 – 18:30 Cocktail reception at winery
- 18:30 – 22:30 Dinner at **Rutherford Hill Winery**  
*Dress code: casual*
- 200 Rutherford Hill Road  
Rutherford, Napa Valley, CA 94573  
United States  
T: +1 707 963 1871  
W: [www.rutherfordhill.com](http://www.rutherfordhill.com)

### Sunday, 12 May 2013

- 07:00 – 10:00 Breakfast at the hotel  
*Room: Bayview and Skyline*
- 10:00 – 15:00 North American Regional Council Meeting  
*Room: Larkspur*  
*(only for North American Regional Advisory Council Members)*
- Individual Departure of participants