

**GGI WORLD CONFERENCE
BOSTON, MA, USA
22-25 OCTOBER 2015**

INVITATION LETTER

8 July 2015

Dear GGI member and friend

We invite you to continue celebrating 20 years of GGI this year with us at our upcoming GGI World Conference on 22-25 October 2015, kindly hosted by the following Bostonian GGI member firms:

tonneson + co
Accountants + Advisors

MIRICK O'CONNELL
ATTORNEYS AT LAW

Shields & Company, Inc.
INVESTMENT BANKERS


Those of you who attended the GGI European Regional Conference in Lausanne in April will know that we are in a truly celebratory mood this year and our team will be doing our utmost to make this Conference memorable in its own way.....so you really will not want to miss this event.

Autumn in New England is always spectacular, and hotels in the region get booked up fairly quickly by "leaf-peepers". We managed to negotiate a good rate with the InterContinental for Deluxe rooms this time of the year, but could only base our requirements on statistics from previous years. So in fact, we are now technically **SOLD OUT**. We have managed to book a few more Premier rooms (with better views), but these are slightly more expensive and reflected in the revised Registration fees. We therefore also provide the option for you to register for the Conference but to book your accommodation elsewhere. Regardless, the spaces we have for our social events are limited so once these are filled we will close registrations altogether.

As usual, we have included important information on the Conference in this document. Separately, we have also issued a *draft* Delegate Programme. GGI reserves the right to continue to update the programme right up until the Conference so please ensure you are always referring to the latest version.

Should you require any further information, do let me know. Boston in October – I can't think of a better place to be!

Kind regards



Linda Soriton
Head of Conferences & Events

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E: soriton@ggi.com

p.s. If you would like to attend a game (sporting event) while you are in Boston, please contact Adam Crowson, CEO North America, directly as he is more than happy to coordinate this. His email is crowson@ggi.com.

We kindly thank our sponsors:



CONFERENCE DETAILS



Boston

“The Cradle of Liberty. The Hub of the Universe. The Athens of America. These are big-sized words for a mid-sized city. But Boston lives up to them. With its rich history, grand architecture and world-renowned academic and cultural institutions, the city retains and radiates the glory it has garnered over the last four centuries.” [Source: Lonely Planet] Read more about Boston at:

www.lonelyplanet.com/usa/boston

There is so much to do in this little corner of the USA that it would be a shame to visit only for the Conference. We have an action-packed schedule, not only with the programme at the Conference but also with the extra-curricular activities you can opt to do pre- and post- our Conference dates.

Conference Hotel

The Conference will be held in the **InterContinental Hotel** which is located on Boston’s waterfront.

InterContinental Boston Hotel

510 Atlantic Avenue
Boston, MA 02210
USA

T: +1 617 747 5000
F: +1 617 217 5020

www.ihg.com/intercontinental/hotels/gb/en/boston/bosha/hoteldetail

Programme

Please refer to the accompanying *draft* Delegate Programme, issued separately. GGI reserves the right to change the times and any part of the Delegate Programme at any time up to the Conference.

Practice Group Meetings

We would ask you to sign up to attend the Practice Groups as scheduled in the Delegate Programme. For the Rounds on Friday, please select only ONE Practice Group from each Round. Practice Groups are optional and will not affect the price of your Registration Fee at this Conference.

Should you have any specific questions about any of the Practice Groups, please do not hesitate to contact the relevant Practice Group Chairperson(s) directly using the email address provided below.

THURSDAY, 22 October 2015, 14:30 – 18:00:

- **International Taxation (ITPG)**
Oliver Biernat, o.biernat@benefitax.de

FRIDAY, 23 October 2015, 14:00 – 15:30 (Round 1):

- **Corporate, Commercial & IP**
Ady Nordman, nordman@ip-law.co.il
- **Debt Collection, Restructuring & Insolvency**
Dr Attila Kovács, kovacs.attila@krs.hu
- **Global Political Economy & International Relations – Understanding the International Economic Order**
Claudio G. Cocca, cocca@ggi.com
- **Immigration & Expatriate Services**
Ionut Catalin Zeche, izeche@mirus-group.eu
- **Indirect Taxes (ITPG Sub-Group)**
Raluca Tutu, traluca@mirus-group.eu
- **Trust & Estate Planning Meeting**
Steven L Cantor, steve@cantorwebb.com
- **COMBINED PGs Round I: M&A, Private Equity & International Wealth Management, Real Estate**
Tim van der Meer, t.vandermeer@marktlink.nl
Prof. Robert Anthony, robert@antco.com
Paul Simmons, pdsimmons@hwca.com

FRIDAY, 23 October 2015, 16:00 – 17:30 (Round 2):

- **Auditing, Reporting & Compliance**
Boris Michels, michels@noerenbergschroeder.de
- **Business Development & Marketing**
- **Labour Law**
Patricia Goodson, pgoodson@brookspierce.com
- **Litigation & Dispute Resolution**
Johan F. Langelaar, langelaar@tk.nl
- **COMBINED PGs Round II: M&A, Private Equity & International Wealth Management, Real Estate**
Tim van der Meer, t.vandermeer@marktlink.nl
Prof. Robert Anthony, robert@antco.com
Paul Simmons, pdsimmons@hwca.com

Workshops

Details of the workshops will be issued in the final Delegate Programme. Any GGI member who would like to contribute by presenting one of these should contact either Adam Crowson (crowson@ggi.com) or Linda Soriton (soriton@ggi.com) with a proposal no later than **1 August 2015**. It would be beneficial to have attended a GGI Conference in the past and to have an understanding as to how the workshops are run.

Conference Fees

All prices quoted are in US Dollars (USD).

Conference fees are all-inclusive and cover the following costs:

- All Conference materials and facilities.
- Accommodation (3 nights) on a B&B basis. (Please note that any additional nights booked at the hotel outside of the Conference dates would be for ROOM ONLY, with breakfast **not** included. Breakfast is only provided on the mornings of 23, 24 and 25 October 2015.)
- Meals as specified in the programme.

There is no reduction in fees for non-attendance of any portion of the full Conference Programme.

There are a limited number of rooms in the hotel. Rooms will be allocated on a first-come first-served basis, depending on availability. Availability on GGI's website (intranet) does not necessarily indicate rooms actually available in the hotel, although every effort will be made to update the intranet as soon as information is received.

***DISCOUNT FOR MULTIPLE DELEGATES FROM THE SAME FIRM:** If a firm would like to register 3 or more delegates for the GGI World Conference, GGI will apply a discount of USD 180 per person to the applicable rate. This will be issued as a credit note which may be taken into account when payment is made. The discount does not apply to Accompanying Persons or Delegates not staying at the Conference hotel, but does apply to Delegates sharing rooms. Cancellations may cancel out the discount. GGI reserves the right to amend invoices back to the applicable rates, if necessary.

FOR CLARITY: An Accompanying Person is classed as a partner/spouse or friend who is traveling with DELEGATE #1 but **NOT** attending the Conference (except for the social events).

***IMPORTANT NOTE:** THIS IS PEAK SEASON IN BOSTON – ALL THE ROOMS THAT GGI BOOKED INITIALLY BASED ON STATISTICS FROM PREVIOUS CONFERENCES ARE SOLD OUT. WE HAVE RESERVED MORE ROOMS BUT THESE ARE PREMIER ROOMS WITH NICER VIEWS AND AT A HIGHER RATE. WE CANNOT GUARANTEE THE RATES FOR ADDITIONAL NIGHTS OUTSIDE THE CONFERENCE DATES. We will always check and email you with regards to availability and pricing.

REGISTRATION FEE

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|---|--------------|
| ▪ ONE DELEGATE SINGLE OCCUPANCY B&B PREMIER ROOM | USD 4'159.30 |
| ▪ ONE DELEGATE & ONE ACCOMPANYING PERSON DOUBLE/TWIN OCCUPANCY B&B PREMIER ROOM | USD 5'249.30 |
| ▪ TWO DELEGATES SHARING A ROOM DOUBLE/TWIN OCCUPANCY B&B PREMIER ROOM | USD 6'504.30 |
| ▪ ONE DELEGATE NO ACCOMMODATION | USD 2'755.00 |
| ▪ ONE DELEGATE & ONE ACCOMPANYING PERSON NO ACCOMMODATION | USD 3'755.00 |

There are Upgrades are also available – please email Linda Soriton (soriton@ggi.com) to check current pricing.

Extra-Curricular Activities (Optional)

Full details are listed in the Delegate Programme. Prices are as follows:

WEDNESDAY, 21 OCTOBER 2015, 09:00 – 17:00 Autumn on Old Cape Cod Full Day Excursion	USD 120.-
THURSDAY, 22 OCTOBER 2015, 08:00 Golf at Granite Links Golf Club (Not suitable for those planning to attend the ITPG meeting) Price includes Rental of Golf Cart, Rental of Warm Up Range Balls, Rental of Golf Clubs	USD 465.-
THURSDAY, 22 OCTOBER 2015, 09:00 – 16:00 JFK Tour – Harvard University & John F Kennedy Presidential Library & Museum (Not suitable for those planning to attend the ITPG meeting)	USD 100.-
THURSDAY, 22 OCTOBER 2015, 14:00 – 18:00 Explore Boston Tour (Not suitable for those planning to attend the ITPG meeting)	USD 60.-
FRIDAY, 23 OCTOBER 2015, 10:00 – 16:00 Historic Salem on the Sea Tour (For Accompanying Persons ONLY)	USD 135.-
FRIDAY, 23 OCTOBER 2015, 10:00 – 16:00 Wrentham Village Premium Outlets (For Accompanying Persons ONLY)	USD 65.-
SATURDAY, 24 OCTOBER 2015, 13:30 – 18:00 Fenway Park & Harpoon Brewery Tour	USD 160.-
SATURDAY, 24 OCTOBER 2015, 14:00 – 16:00 Freedom Trail Walking Tour	USD 30.-
SUNDAY, 25 OCTOBER 2015, 09:00 – 18:00 Lexington & Concord Full Day Excursion	USD 145.-
SUNDAY, 25 OCTOBER 2015, 09:00 – 18:00 Plymouth & Cranberry Bog Full Day Excursion	USD 145.-