

GENEVA GROUP INTERNATIONAL
MINUTES OF A MEETING OF THE M & A PRACTICE GROUP
HELD IN NOORDWIJK, HOLLAND ON 27 APRIL 2008

Present: Andrew Lindsay – Denison Till
Michael Munkert – Munkert Kugler & Partner
Thomas Geiger – Munkert Kugler & Partner
Oliver Biernat – Benefitax GmbH

1. The meeting considered and approved the minutes of the meeting held in Delhi, India on 25 November 2007
2. The meeting then considered the draft International M & A Services Brochure prepared by Andrew Lindsay and discussed amendments. Andrew Lindsay agreed to prepare a revised draft for circulation to the members following the meeting and to advise GGI Head Office accordingly. (copy revised draft attached)
3.
 - (i) The meeting discussed how GGI's M & A services could be differentiated from other networks and it was agreed the fact that the services were cross border (i.e. international) and multi-disciplinary singled GGI out from other networks.
 - (ii) The also requested GGI Head Office to give some thought to how the promotion of international M & A services could be undertaken, for instance with International Chambers of Commerce, National Embassies as well as Banks and other organisations within individual jurisdictions.
4. Andrew Lindsay reported that he had been advised that it was intended to call a meeting of the GGI Practice Group Heads in Geneva and Andrew would endeavour to meet members of the M & A Practice Group if diaries could be arranged.
5. Andrew Lindsay mentioned that Barbara Schweins had asked the meeting to be aware that individual GGI members who participate in the M & A Practice Group would be requested to pay a fee of 250 euros for layout costs of producing the brochure as well as 0.35 euro cents per copy of brochures delivered (minimum of 50 each).
6. Andrew Lindsay agreed to prepare and circulate a copy of the minutes.

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Chairman – Andrew Lindsay