
GGI WEBINAR | GLOBAL INVESTMENT OPPORTUNITIES SWISS BANKING “2.0”, WHAT YOUR CLIENTS NEED TO KNOW

Tuesday, 23 June 2020, 17:00 pm CEST (Central European Summer Time)

Marc Gibbons, Darlene Hart



In this presentation, Marc Gibbons (from GGI sponsor Vontobel Swiss Wealth Advisers, Geneva, Switzerland) and Darlene Hart (from GGI member US Tax & Financial Services Sarl, Zurich, Switzerland) will cover important topics, such as:

1. The Evolution of Swiss Private Banking
 2. International standards now provide a relatively stable global framework for financial services, which stands in stark contrast to the pre-crisis environment.
 3. How will the development of HNWI private wealth around the Globe unfold?
 4. Will Switzerland remain a global leader in Cross-Border assets under management?
 5. Why Invest Outside of US/Canada?
- Importance of Global Diversification
What has the past looked like?
What may the future hold?
 - The trap of “Home Bias”
Does the tendency of investors to stay close to home come at the cost of investment return?
 - Where is the value?
A closer look at forward price-to-earnings ratios.
 - Environmental, Social and Corporate Governance Investing (ESG).
Is Europe leading the way in ESG investing (opportunities?)
Values and value at the same time?

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